

NATIONAL PENSION SYSTEM (NPS)
SUBSCRIBER REGISTRATION FORM FOR NON RESIDENT INDIAN (NRI)

Affix recent colour photograph of 3.5 cm × 2.5 cm size / Passport size

Select your Central Recordkeeping Agency (CRA) [Please tick(✓)]

NSDL e-Governance Infrastructure Ltd.

Karvy Computershare Pvt. Ltd.

To,
National Pension System Trust.
Dear Sir/Madam,
I hereby request that an NPS account be opened in my name as per the particulars given below:

* indicates mandatory fields. Please fill the form in English and BLOCK letters with black ink pen. (Refer general guidelines at instructions page)

KYC Number (if applicable)

Generated from Central KYC Registry

Retirement Adviser Code (If applicable)

1. PERSONAL DETAILS: (Please refer to Sr. No.1 of the instructions)

Name of Applicant in full

ShriSmt.Kumari

First Name*

Middle Name

Last Name

Subscriber's Maiden Name (if any)

Father's Name*

(Refer Sr. No. 1 of instructions)

Mother's Name*

(Refer Sr. No. 1 of instructions)

Father's name will be printed on PRAN card. In case, mother's name to be printed instead of father's name [Please tick (✓)]

Date of Birth*

(Date of Birth should be supported by relevant documentary proof)

City of Birth*

Country of Birth*

Gender* [Please tick (✓)]

MaleFemaleOthers

Nationality*

In-Indian

Marital Status*

MarriedUnmarriedOthers

Spouse Name*

(Refer Sr. No. 1 of instructions)

Residential Status*

Non Resident IndianPAN Card

UID (Aadhaar)

I hereby authorize CRA registered with Pension Fund Regulatory and Development Authority (PFRDA) to use my Aadhaar details for National Pension System (NPS) and authenticate my identity through the Aadhaar Authentication system (Aadhaar based e-KYC services of UIDAI) in accordance with the provisions of the Aadhaar (Targeted Delivery of Financial and other Subsidies, Benefits and Services) Act, 2016 and the allied rules and regulations notified thereunder. I understand that the Aadhaar details (physical and / or digital, as the case maybe) submitted for availing services under NPS will be maintained in NPS till the time the account is not inactive in NPS or the timeframe decided by PFRDA, the regulator of NPS, whichever is later. I understand that Security and confidentiality of personal identity data provided, for the purpose of Aadhaar based authentication is ensured by CRA registered with PFRDA till such time it is acting as CRA for my NPS account.

As per the amendments made under Prevention of Money-Laundering (Maintenance of Records) Second Amendment Rules, 2017 Aadhaar and PAN are mandatory under NPS. If you do not have Aadhaar and / or PAN at present, please ensure that these details are provided within six months of submission of this Subscriber Registration Form.

2. IDENTITY DETAILS* (Documents need to be provided)

Passport No.

Date of issue

Place of issue

Passport Expiry Date

Visa/Work Permit

Date of Expiry

3.1 PRESENT ADDRESS DETAILS* (Overseas Address) – Proof of Overseas Address is not required.

Address Type*

Residential/BusinessResidentialBusinessRegistered OfficeUnspecified

Flat/Room/Door/Block no.

Landmark

Premises/Building/Village

Road/Street/Lane

Area/Locality/Taluk

City/Town/District

PIN Code

State/U.T.

C o u n t r y

3.2 PERMANENT ADDRESS DETAILS* (Indian Address)

Address Type*

Residential/BusinessResidentialBusinessRegistered OfficeUnspecified

Flat/Room/Door/Block no.

Landmark

Premises/Building/Village

Road/Street/Lane

Area/Locality/Taluk

City/Town/District

PIN Code

State/U.T.

C o u n t r y

4. PROOF OF ADDRESS (PoA)* – Permanent Address (Indian Address)

[Please tick (✓), as applicable]

Passport /Driving License/UID (Aadhaar)/Voter ID card/NREGA Job Card/Ration Card/Others

#Not more than 3 months old.

Registered Lease/Sale agreement of residence

Please refer Sr. No. 2 of the instructions

#Latest Gas/Electricity/Telephone[Landline] Bill

1 of 4

5. PREFERRED ADDRESS FOR COMMUNICATION

(Please tick) Overseas Address ☐ Permanent Address ☐
 (Communication at overseas address would entail extra charges)

6. CONTACT DETAILS* (Include country code for Overseas phone numbers)

Landline Phone* (Overseas No.-with ISD code) +
 Mobile* (Overseas No.) + (Mobile Number is required for communication and to get SMS alerts)
 Email ID*

7. OTHER DETAILS (Please refer to Sr no. 3 of the instructions)

- Occupation Details* [please tick(✓)]
 Private Sector ☐ Public Sector ☐ Government Sector ☐ Professional ☐
 Self Employed ☐ Homemaker ☐ Student ☐ Others (please specify)
 ► Income Range (per annum) Upto 1 lac ☐ 1 lac to 5 lac ☐ 5 lac to 10 lac ☐ 10 lac to 25 lac ☐ 25 lac and above ☐
 ► Educational Qualifications Below SSC ☐ SSC ☐ HSC ☐ Graduate ☐ Masters ☐ Professionals (CA, CS, CMA, etc.) ☐
 ► Please Tick If Applicable Politically exposed person ☐ Related to Politically exposed Person ☐ (Please refer instruction no.3)

8. SUBSCRIBER BANK DETAILS* (Please refer to Sr no. 4 of the instructions)[#]

(All bank details are mandatory except MICR Code)

Account Type [please tick(✓)] NRE Account ☐ NRO Account ☐
 Bank A/c Number
 Bank Name
 Branch Name
 Branch Address PIN Code
 State/U.T. Country
 Bank MICR Code IFS Code

NRIs can make contributions through NRE/FCNR/NRO Account or by inward remittance through normal banking channels.

9. SUBSCRIBERS NOMINATION DETAILS* (Please refer to Sr. No . 5 of the instructions)

Name of the Nominee (You can nominate up to a maximum of 3 nominees and if you desire so please fill in Annexure III (Additional Nomination Form) provided separately)

First Name Middle Name Last Name

Relationship with the Nominee Date of Birth (In case of Minor) / /

Nominee's Guardian Details (in case of a minor)

First Name Middle Name Last Name

10. NPS OPTION DETAILS (Please tick (✓) as applicable)

I would like to open account on* Repatriation Basis ☐ Non-Repatriation Basis ☐

In Case of Non-Repatriation Basis, the amount will be credited only in NRO account.

I would like to subscribe for Tier II Account also YES ☐ NO ☐ If Yes, please submit details in Annexure I.

I would like my PRAN to be printed in Hindi YES ☐ NO ☐ If Yes, please submit details in Annexure II

11. PENSION FUND (PF) SELECTION AND INVESTMENT OPTION* (Please refer to Sr. No. 6 of the instructions)**(i) PENSION FUND SELECTION (Tier I) : Please read below conditions before opting for the choice of Pension Funds:**

(a) An NRI Subscriber has the option to choose one of the available PFs as per their choice in the table below.

*Names of the Pension Funds are given in alphabetical order.

Name of the Pension Fund (Please select only one)	Please Tick (✓) Only One
Birla Sunlife Pension Management Limited	<input type="checkbox"/>
HDFC Pension Management Company Limited	<input type="checkbox"/>
ICICI Prudential Pension Funds Management Company Limited	<input type="checkbox"/>
Kotak Mahindra Pension Fund Limited	<input type="checkbox"/>
LIC Pension Fund Limited	<input type="checkbox"/>
Reliance Capital Pension Fund Limited	<input type="checkbox"/>
SBI Pension Funds Private Limited	<input type="checkbox"/>
UTI Retirement Solutions Limited	<input type="checkbox"/>

* Selection of Pension Fund is mandatory both in Active and Auto Choice.

(ii) INVESTMENT OPTION

(Please Tick (✓) in the box given below showing your investment option).

Active Choice ☐ Auto Choice ☐

Please note:

- In case you select Active Choice fill up section (iii) below and if you select Auto Choice fill up section (iv) below.
- In case you do not indicate any investment option, your funds will be invested in Auto Choice (LC 50).
- In case you have opted for Auto Choice and fill up section (iii) below relating to Asset Allocation, the Asset Allocation instructions will be ignored and investment will be made as per Auto Choice (LC 50).

(iii) ASSET ALLOCATION (to be filled up only in case you have selected the 'Active Choice' investment option)

Asset Class	E (Cannot exceed 50%)	C (Max up to 100%)	G (Max up to 100%)	A (Cannot exceed 5%)	Total	Note: 1. The total allocation across E, C, G and A asset classes must be equal to 100%. In case, the allocation is left blank and/or does not equal 100%, the application shall be rejected. 2. Asset class E-Equity and related instruments; Asset class C-Corporate debt and related instruments; Asset class G-Government Bonds and related instruments; Asset Class A-Alternative Investment Funds including instruments like CMBS, MBS, REITS, AIFs, Invts etc.
Specify %						

(iv) Auto Choice Option (to be filled up only in case you have selected the 'Auto Choice' investment option). In case, you do not indicate a choice of LC, your funds will be invested as per LC 50.

Life Cycle (LC) Funds	Please Tick (✓) Only One	Note: 1. LC 75- It is the Life cycle fund where the Cap to Equity investments is 75% of the total asset 2. LC 50- It is the Life cycle fund where the Cap to Equity investments is 50% of the total asset 3. LC 25- It is the Life cycle fund where the Cap to Equity investments is 25% of the total asset
LC 75	<input type="checkbox"/>	
LC 50	<input type="checkbox"/>	
LC 25	<input type="checkbox"/>	

Receipt Number	<input type="text"/>													
POP-SP Registration Number	<input type="text"/>													
Bank Name and Branch :	<input type="text"/>													
KYC Compliance	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	Passport with Visa/Work Permit (please tick √)	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>					
Document accepted for date of Birth Proof	<input type="text"/>													
Copy of PAN Card submitted	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	PAN Card No.	<input type="text"/>								
Documents Received:	(Originals Verified) Self Certified				(Attested) True Copies									
Identity Verification :	Done	<input type="checkbox"/>												

I/we hereby certify that Aadhaar Numberof Sh/Smt/Kum.....has been checked and the name and address mentioned on the original Aadhaar card are matching with that mentioned on NPS application form.

To be filled by POP-SP		Name:										
		Designation:							Place:			
POP-SP Seal	Signature of Authorized Signatory	Date	d	d	/	m	m	/	y	y	y	y

[illegible]

Name of the Subscriber:

Contribution Amount Remitted: ₹

Date of Receipt of Application and Contribution Amount:

INSTRUCTIONS FOR FILLING THE SUBSCRIBER REGISTRATION FORM

General Guidelines

- (a) Please fill the form in legible handwriting so as to avoid errors in your application processing. Please do not overwrite. Corrections should be made by cancelling and re-writing and such corrections should be countersigned by the applicant. Each box, wherever provided, should contain only one character (alphabet / number / punctuation mark) leaving a blank box after each word.
- (b) In case, you mention the KYC number submission of proof for the same is necessary.
- (c) Applications incomplete in any respect and/or not accompanied by required documents are liable to be rejected. The application is liable to be rejected if mandatory fields are left blank or the application form is printed back to back
- (d) The subscriber should not sign across the photograph. The photograph should not be stapled or clipped to the form. If there is any mark on the photograph such that it hinders the clear visibility of the face of the subscriber, the application shall not be accepted.
- (e) Copies of all the documents submitted by the applicant should be self-attested and accompanied by originals for verification by the nodal office.
- (f) Name and Address of the applicant mentioned on the form, should match with the documentary proof submitted.
- (g) The subscriber's thumb's impression should be verified by the designated officer of POP-SP.

S. No	Item No.	Item Details	Instructions																																
1	1	Personal Details	This Form is applicable only for Non Resident Indians (NRI). Currently, foreign national and Person of Indian Origin are not allowed to open PRAN																																
		Spouse Name	If married, spouse name is mandatory.																																
		Father's Name	i. Father's name is mandatory. ii. If father's name has more than 30 digits, you may fill Annexure II for the same.																																
		Mother's Name	i. Mother's name is mandatory ii. If Mother's name has more than 30 digits, you may fill Annexure II for the same.																																
		Date of Birth	Please ensure that the date of birth matches as indicated in the document provided in the support.																																
2	3, 4 & 5	Address Details	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 10%;">S.No</th> <th style="width: 90%;">Proof of Address (Copy of any one)</th> </tr> </thead> <tbody> <tr><td>1</td><td>Passport issued by Government of India</td></tr> <tr><td>2</td><td>Ration card with photograph and residential address</td></tr> <tr><td>3</td><td>Bank Pass book or certificate with photograph and residential address</td></tr> <tr><td>4</td><td>Certificate of the POP bank for an existing Bank customer.</td></tr> <tr><td>5</td><td>Voters Identity card with photograph and residential address</td></tr> <tr><td>6</td><td>Valid Driving license with photograph and residential address</td></tr> <tr><td>7</td><td>Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.</td></tr> <tr><td>8</td><td>Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly</td></tr> <tr><td>9</td><td>Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address</td></tr> <tr><td>10</td><td>Job cards issued by NREGA duly signed by an officer of the State Government</td></tr> <tr><td>11</td><td>The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.</td></tr> <tr><td>12</td><td>Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)</td></tr> <tr><td>13</td><td>Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)</td></tr> <tr><td>14</td><td>Latest Property/house Tax receipt (not more than one year old)</td></tr> <tr><td>15</td><td>Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)</td></tr> </tbody> </table>	S.No	Proof of Address (Copy of any one)	1	Passport issued by Government of India	2	Ration card with photograph and residential address	3	Bank Pass book or certificate with photograph and residential address	4	Certificate of the POP bank for an existing Bank customer.	5	Voters Identity card with photograph and residential address	6	Valid Driving license with photograph and residential address	7	Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.	8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly	9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address	10	Job cards issued by NREGA duly signed by an officer of the State Government	11	The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.	12	Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)	13	Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)	14	Latest Property/house Tax receipt (not more than one year old)	15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)
			S.No	Proof of Address (Copy of any one)																															
			1	Passport issued by Government of India																															
			2	Ration card with photograph and residential address																															
			3	Bank Pass book or certificate with photograph and residential address																															
			4	Certificate of the POP bank for an existing Bank customer.																															
			5	Voters Identity card with photograph and residential address																															
			6	Valid Driving license with photograph and residential address																															
			7	Letter from any recognized public authority at the level of Gazetted officer like District Magistrate, Divisional commissioner, BDO, Tehsildar, Mandal Revenue Officer, Judicial Magistrate etc.																															
			8	Certificate of address with photograph signed by a Member of Parliament or Member of Legislative Assembly																															
			9	Aadhar Card / letter issued by Unique Identification Authority of India clearly showing the address																															
			10	Job cards issued by NREGA duly signed by an officer of the State Government																															
			11	The identity card/document with address, issued by any of the following: Central/State Government and its Departments, Statuary/Regulatory Authorities, Public Sector Undertakings, Scheduled Commercial Banks, Public Financial Institutions for their employees.																															
			12	Latest Electricity/water bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)																															
			13	Latest Telephone bill in the name of the Subscriber / Claimant and showing the address (less than 3 months old)																															
14	Latest Property/house Tax receipt (not more than one year old)																																		
15	Existing valid registered lease agreement of the house on stamp paper (in case of rented/leased accommodation)																																		
Note: If the address on the document submitted for identity proof by the prospective customer is same as that declared by him/her in the account opening form, the document may be accepted as a valid proof of both identity and address. If the address indicated on the document submitted for identity proof differs from the address mentioned in the account opening form, a separate proof of address should be obtained. All future communications will be sent to permanent address. An NRI subscriber is required to furnish an Indian address for communication and bank details within India.																																			
3	7	Other Details (Occupation Details)	An NRI subscriber would need to furnish an Indian address for communication and bank details within India. Fund transfers by NRIs would be subject to regulatory requirements as prescribed by RBI from time to time and FEMA requirements.																																
		Politically Exposed Person	Politically Exposed Persons' (PEPs) are individuals who are or have been entrusted with prominent public functions in a foreign country, for example heads of state or of the government, senior politicians, senior government, judicial or military officials, senior executives of state-owned corporations, important political party officials.																																
4	8	Subscriber's Bank Details	Subscriber requires to give the details of only NRE/NRO account. Bank Details are mandatory for both Tier I and Tier II account. Please attach a Cancelled cheque (containing Subscriber Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number, Type of account and IFS code, for direct credit or electronic transfer. In case if the cheque is not preprinted with name, additionally, a copy of the bank passbook or bank certificate containing Name, Bank Account Number, Type of account and IFS code should be submitted.																																
5	9	Subscriber's Nomination Details	In case of more than one nominee, percentage share value for all the nominees must be integer. Decimals/Fractional values shall not be accepted in the nomination(s). Sum of percentage share across all the nominees must be equal to 100. If sum of percentage is not equal to 100, entire nomination will be rejected.																																
6	11	Pension Fund (PF) Selection and Investment Option	For more details on 'Investment Option', you may visit CRA website.																																
7	12	Declaration by Subscriber	Signature / Thumb impression should only be within the box provided in the form. Thumb impression, if used, should be attested by the designated officer of POP/POP-SP with the official seal and stamp. Left Thumb Impression in case of males and Right Thumb Impression in case of females.																																
8	13	Declaration by subscriber on FATCA Compliance	Clarification / Guidelines on filling details if applicant residence for tax purposes in jurisdiction(s) outside India • Jurisdiction(s) of Tax Residence: Since US taxes the global income of its citizen, every US citizen of whatever nationality, is also a resident for tax purpose in USA. • Tax Identification Number (TIN): TIN need not be reported if it has not been issued by the jurisdiction. However, if the said jurisdiction has issued a high integrity number with an equivalent level of identification (a "Functional equivalent"), the same may be reported. Examples of that type of number for individual include, a social security/insurance number, citizen/personal identification/services code/number and resident registration number) • If applicant residence for tax purpose in jurisdiction(s) within India, Permanent Account Number (PAN) to be provided as Tax Identification Number (TIN) • In case applicant is declaring US person status as 'No' but his/her Country of Birth is US, document evidencing Relinquishment of Citizenship should be provided or reasons for not having relinquishment certificate is to be provided																																

General Information for Subscribers

- a) The Subscriber can obtain the status of his/her application from CRA and their designated nodal officer.
- b) Subscribers are advised to retain the acknowledgement slip signed/ stamped by the designated nodal officer where they submit the application.
- c) For more information / clarifications, contact CRA:

Website: <https://www.npskra.nsdl.co.in>
 Call: 022-4090 4242
 Address: Central Recordkeeping Agency (CRA)
 NSDL e-Governance Infrastructure Limited
 1st Floor, Times Tower, Kamala Mills Compound, Senapati Bapat Marg,
 Lower Parel (W), Mumbai - 400013

Website: <https://nps.karvy.com>
 Call: 1800 208 1516
 Address: Central Recordkeeping Agency (CRA)
 Karvy Computershare Pvt. Ltd.
 Karvy Selenium Tower B, Plot Nos. 31 & 32, Financial District, Nanakramguda,
 Serilingampally Mandal, Hyderabad - 500032