



July 9, 2024

KMBL/052/2024-25

BSE Limited Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	National Stock Exchange of India Limited Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
BSE Scrip Code: 500247, 958687, 974396, 974682, 974924, 975387	NSE Symbol: KOTAKBANK, KMB26, KMB29, KMB30

Dear Sirs,

Sub: Reconciliation of Share Capital Audit Reports for the quarter ended June 30, 2024

Pursuant to the provisions of Regulation 76 of the Securities and Exchange Board of India (Depositories and Participants) Regulations, 2018 as amended from time to time, the Securities and Exchange Board of India Circular No. D & C C/FITTC/CIR-16/2002 dated December 31, 2002 and the Securities and Exchange Board of India Circular No. CIR/MRD/DP/30/2010 dated September 6, 2010, please find enclosed, the Reconciliation of Share Capital Audit Report for the Equity Shares of Kotak Mahindra Bank Limited, for the quarter ended June 30, 2024, received from Parikh & Associates, Company Secretaries.

We request you to take the above information on record.

Thanking you,

Yours faithfully,

For Kotak Mahindra Bank Limited

Avan Doomasia
Company Secretary

Encl.: as above



To
KOTAK MAHINDRA BANK LIMITED
27BKC, C 27, G Block Bandra Kurla Complex,
Bandra (E), Mumbai, Maharashtra,
India, 400051.

Dear Sir(s),

We have examined the relevant books, registers, forms, documents and papers produced electronically before us by **Kotak Mahindra Bank Limited** ('the Company') and its Registrar and Share Transfer Agents (RTA), KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) in respect of Reconciliation of Share Capital Audit as per Regulation 76 of the Securities And Exchange Board Of India (Depositories And Participants) Regulations, 2018. To the best of our knowledge and according to the information and explanations given to us, we certify the following:

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For Quarter Ended:	June 30, 2024
2.	ISIN:	INE237A01028
3.	Face Value:	₹ 5/- per share
4.	Name of the Company:	Kotak Mahindra Bank Limited
5.	Registered Office Address:	27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai City, Mumbai, Maharashtra, India, 400051
6.	Correspondence Address:	27BKC, C 27, G Block Bandra Kurla Complex, Bandra (E), Mumbai City, Mumbai, Maharashtra, India, 400051
7.	Telephone Nos:	Tel.: 022-61660001 Fax: 022-67132403
8.	E-mail Address:	KotakBank.Secretarial@kotak.com
9.	Names of the Stock Exchanges where the Company's securities are listed:	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)

Continuation Sheet

		Number of Shares	% of Total Issued Capital
10.	Issued Capital	1,98,79,51,298	100.000
11.	Listed Capital (Exchange-wise) (as per Company records) (Listed on both the aforesaid Stock Exchanges)	1,98,79,51,298	100.000
12.	Held in dematerialised form in CDSL	5,48,33,879	2.758
13.	Held in dematerialised form in NSDL	1,93,00,93,333	97.090
14.	Physical	30,24,086	0.152
15.	Total No. of shares (12+13+14)	1,98,79,51,298	100.000
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)	-	

17. Certifying the details of changes in share capital during the quarter under consideration as per table below:

Particulars*	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In prin. appr. pending for SE (Specify Names)
Allotment of Equity shares on April 29, 2024 pursuant to the Kotak Mahindra Equity Option Scheme 2015 - ESOP Scheme.	10,284	Yes	BSE & NSE	Yes	Yes	--
Allotment of Equity shares on May 31, 2024 pursuant to the Kotak Mahindra Equity Option Scheme 2015 - ESOP Scheme.	20,116	Yes	BSE & NSE	Yes	Yes	--

Continuation Sheet

* Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture (if any other specify)

18.	Register of Members is updated (Yes/No)	Yes
	If not, updated upto which date	N. A.
19.	Reference of previous quarter with regards to excess dematerialized shares, if any.	N. A.
20.	Has the company resolved the matter mentioned in point no. 19 above in the current quarter? If not, reason why?	N. A.

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	Nil	Nil	Not Applicable
Pending for more than 21 days	Nil	Nil	Not Applicable

22.	Name, Telephone & Fax No. of the Company Secretary and Compliance Officer of the Company	Ms. Avan Doomasia Company Secretary: Membership No. F3430 Tel: 022- 61661605; Fax: 022- 67132403
23.	Name, Address, Tel. & Fax No., Regn. No. of the CA/CS	Ms. Jigyasa. N. Ved Parikh & Associates, Company Secretaries FRN : P1988MH009800 111, 11th Floor, Sai Dwar CHS Ltd., Sab TV Lane, Opp. Laxmi Industrial Estate, Off Link Road, Andheri (West), Mumbai – 400053 Tel. Nos.: 26301232/26301233 FCS: 6488 CP: 6018 Email id: cs@parikhassociates.com

24.	Appointment of common agency for share registry work (if yes, name and address)	KFin Technologies Limited (Formerly known as KFin Technologies Private Limited) Selenium Tower B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Hyderabad, Telangana – 500032 Telephone number: +91 40 6716 2222 Fax number: +91 40 2342 0814 E-mail: einward.ris@kfintech.com
25.	Any other detail that the CA/CS may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc.)	--

Place: Mumbai
Date: July 09, 2024

Signature:

For **Parikh Associates**
Company Secretaries

**Jigyasa
Nilesh Ved**

Jigyasa N. Ved

FCS No: 6488 CP No: 6018

UDIN: F006488F000701677

PR No.: 1129/2021

Digitally signed by Jigyasa Nilesh Ved
DN: c=IN, o=Personal, title=6071,
pseudonym=565C1B331D76502F0E0495062
9627053,
2.5.4.20=c3c9f6fced7bf0508e05315189bec5
5643e06742a0df8a2a192c8ea7e3ee2,
postalCode=400067, st=Maharashtra,
serialNumber=SAC506E122482268778772553
AE478748BC387084792978FC387F84DA84E
AC3EB, cn=Jigyasa Nilesh Ved
Date: 2024.07.09 16:33:08 +05'30'