



March 20, 2024

<b>BSE Limited</b> Corporate Relationship Department Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001	<b>National Stock Exchange of India Limited</b> Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051
<b>BSE</b> <b>500247, 715026, 958687,</b> <b>Scrip</b> <b>974396, 974682, 974924</b> <b>Code:</b>	<b>NSE</b> <b>KOTAKBANK, KMB26, KMB29,</b> <b>Symbol: KMB30</b>

Dear Sirs,

**Sub: Confirmation of payment of Interest to the Bondholders**

**Ref: Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Pursuant to Regulation 57(1) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the interest on the 7.85% Senior Unsecured Rated Listed Redeemable Long Term Bonds in the nature of Non-Convertible Debentures of Rs. 1 lakh each, has been remitted to the eligible Bondholders today, as per the following details:

<b>ISIN</b>	<b>Due date for Payment of Interest</b>	<b>Actual Date of Payment</b>	<b>Interest amount (Rs. in crore)</b>
INE237A08965	March 20,2024	March 20, 2024	<b>Rs. 23.55</b>

In pursuance of Master circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/108 dated July 29, 2022 (as updated on July 7, 2023), issued by the Securities and Exchange Board of India, we submit in Annexure A hereto the relevant confirmation in the format prescribed in the aforesaid circular.

The above information is being hosted on the Bank's website at <https://www.kotak.com/en/investor-relations/governance/sebi-listing-disclosures.html> in terms of the Listing Regulations, as amended.

We request you to kindly take the above information on your records and disseminate to all concerned.

Thanking you,

Yours faithfully,

**For Kotak Mahindra Bank Limited**

**Avan Doomasia**  
**Company Secretary**

Encl.: as above

Kotak Mahindra Bank Ltd.  
CIN: L65110MH1985PLC038137

Registered Office:  
27 BKC, C 27, G Block,  
Bandra Kurla Complex,  
Bandra (E), Mumbai 400051,  
Maharashtra, India.

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**Annexure A**

a. Whether Interest payment/ <del>redemption payment</del> made (yes/ no):	Yes
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## b. Details of interest payments:

Sr. No.	Particulars	Details
1	ISIN	INE237A08965
2	Issue Size (in Rs.)	300,00,00,000
3	Interest Amount to be paid on due date	20-Mar-2024
4	Frequency - quarterly/ monthly	Annually
5	Change in frequency of payment (if any)	NA
6	Details of such change	NA
7	Interest payment record date (DD/MM/YYYY)	March 05,2024
8	Due date for interest payment (DD/MM/YYYY)	March 20, 2024
9	Actual date for interest payment (DD/MM/YYYY)	March 20, 2024
10	Amount of interest paid (in Rs.)	23,55,00,000.00
11	Date of last interest payment (DD/MM/YYYY)	NA
12	Reason for non-payment/ delay in payment	NA

## c. Details of redemption payments: Not Applicable

Sr. No.	Particulars	Details
1	ISIN	NA
2	Type of redemption (full/ partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ maturity (DD/MM/YYYY)	NA
10	Actual date for redemption (DD/MM/YYYY)	NA
11	Amount redeemed (in Rs.)	NA
12	Outstanding amount (Rs.)	NA
13	Date of last Interest payment (DD/MM/YYYY)	NA
14	Reason for non-payment/ delay in payment	NA